Chang Wah Technology (NT$0.4 par value per share)

Board of Directors Meeting Resolutions

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Chang Wah Technology Co., Ltd. (CWTC, 6548) today held a Board of Directors meeting, during which several important resolutions were approved, including the third-quarter 2026 earnings distribution. The Company plans to distribute a cash dividend of NT$0.46 per share.

The Board also approved the Company's consolidated financial statements for the first three quarters of 2026, reporting cumulative consolidated revenue of NT$12.906 billion and earnings per share (EPS) of NT$2.04. In addition, the Board approved the acquisition of production facilities and additional capital expenditure plans to support the Company's business expansion and growing operational needs.

Cash Dividend of NT$0.46 per Share to Continue Rewarding Shareholders

CWTC's Board approved a cash dividend distribution of NT$0.46 per share for the third quarter of 2026, an increase from NT$0.45 per share in the previous quarter, following below key dates. The decision reflects the Company's commitment to sharing its operating results with shareholders while delivering strong earnings performance.

- Ex-dividend record date: March 24, 2027
- Ex-dividend trading date: March 18, 2027
- Last transfer date: March 19, 2027
- Book closure period: March 20–24, 2027
- Dividend payment date: April 14, 2027

Approval of First Three Quarter 2026 Consolidated Financial Results

The Board also approved the consolidated financial statements for the third quarter and the first three quarters of 2026, which were reviewed by the Company's independent auditors.

For the first three quarters of 2026, consolidated revenue reached NT$12.906 billion, representing a 30% increase year over year. Gross profit totaled NT$2.996 billion, up 38% from the same period last year. The strong performance was primarily driven by rising customer demand, which supported high capacity utilization and significant revenue growth, alongside an improvement in gross margin.

Operating income reached NT$1.978 billion, increasing 62% year over year. Net income attributable to owners of the Company totaled NT$1.87 billion, up 81% from the same period last year. EPS reached NT$2.04, compared with NT$1.12 in the corresponding period of 2025.

For the third quarter alone, consolidated revenue reached NT$4.919 billion, increasing 14% quarter over quarter and 41% year over year. Gross margin rose to 25%, while operating margin reached 17%, with both improving from the previous quarter and the same period last year. The improvement was mainly attributable to higher revenue and a more favorable product mix.

In terms of profitability, net income attributable to owners of the Company totaled NT$746 million, up 14% quarter over quarter and 45% year over year. EPS reached NT$0.81, compared with NT$0.56 in the same period last year and NT$0.71 in the previous quarter. The improvement in profitability was primarily driven by revenue growth and a higher contribution from value-added products.

Increased Investment to Expand Production Capacity

In response to continued growth in customer demand, CWTC is actively advancing its domestic and overseas capacity expansion and investment plans to further strengthen its global manufacturing footprint. Expansion projects in Malaysia and China are progressing, with both sites planned to incorporate comprehensive manufacturing processes, including etching, stamping, and plating, to enhance capacity allocation and supply capabilities.

At the Weihai facility in China, the Board approved an investment of RMB 130 million in plant infrastructure and related equipment to provide the necessary facilities for the new plant and prepare for subsequent equipment installation and mass production.

Meanwhile, the Board also approved an increase in the planned capital expenditure budget for the Weihai facility from RMB 100 million to RMB 200 million to accommodate future plant construction and business development needs.

In addition, the Board approved the acquisition of a production facility from its affiliated company, JMC Electronic Co., Ltd., for approximately NT$210 million, further expanding the Company's manufacturing space to support future operational requirements.

Unit: NT$ million

(NT$mn)	26'Q3	26'Q2	25'Q3	QoQ	YoY
Consolidated Revenue	**4,919**	4,315	3,496	14%	41%
Gross Profit	**1,218**	980	788	24%	55%
Gross Margin	25%	23%	23%	Increased by 2 percentage points	Increased by 2 per centage points
Operating Profit	834	636	450	31%	85%
Operating Margin	17%	15%	13%	Increased by 2 percentage points	Increased by 4 percentage points
Income before tax	900	834	654	8%	38%
Net Profit After Tax Attributable to The Parent Company	746	656	514	14%	45%
Earnings per share (NT$)	0.81	0.71	0.56	14%	45%

Note: EPS is calculated based on a par value of NT$0.4 per share.

Unit: NT$ million

(NT$mn)	2026 First 9 Month	2025 First 9 Month	YoY
Consolidated Revenue	**12,906**	9,925	30%
Gross Profit	**2,996**	2,165	38%
Gross Margin	**23%**	22%	Increased by 1 percentage points
Operating Profit	**1,978**	1,222	62%
Operating Margin	**15%**	12%	Increased by 3 percentage points
Income before tax	**2,338**	1,305	79%
Net Profit After Tax Attributable to The Parent Company	**1,871**	1,033	81%
Earnings per share (NT$)	**2.04**	1.12	82%

Note: EPS is calculated based on a par value of NT$0.4 per share.

For more information, please visit our website: https://www.cwtcglobal.com/

About Chang Wah Technology (6548 TT):

Chang Wah Technology (CWTC, 6548 TT) is a global professional IC lead frame supplier. Through its plants in Taiwan, China and Malaysia, the company produces lead frames for IC packaging through stamping, etching and electroplating processes. CWTC's lead frame

products are widely used in global semiconductor applications, including consumer electronics, automotive and industrial.

Founded in 2009, CWTC manufactures, develops and sells IC lead frame packaging materials to serve first tier global IC packaging companies and vertically integrated manufacturers. CWTC will continue to implement its strategy of capacity expansion and M&A to pursue long-term sustainable revenue growth. We target to become the lead frame supplier with the capability of defining global lead frame industry specification.

Welcome to contact us for further information

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